IN THE MATTER OF THE COMPANIES ACT 1981 and

LEGAL NOTICE

IN THE MATTER OF TRANSURBAN INTERNATIONAL

HOLDINGS LIMITED NOTICE IS HEREBY GIVEN that it is proposed that the above named

Company intends to discontinue in Bermuda pursuant to Section 132G of the Companies Act 1981 and to

continue in the Commonwealth of Australia as if the Company had been incorporated under the laws of the Commonwealth of Australia.

Appleby (Bermuda) Limited

Attorneys for the Company