



ALWAYS A STEP ABOVE.

Financial Consultant

AFL INVESTMENTS IS SEEKING A DYNAMIC AND OUTGOING INDIVIDUAL TO JOIN ITS FINANCIAL SERVICES TEAM IN PROVIDING FINANCIAL COUNSELING AND CLIENT PRESENTATIONS.

Core responsibilities include:

- Acting as primary liaison between AFL and a large institutional client
- Providing financial and investment counseling to pension staff and clients
- Researching and analyzing fund performance data
- Providing client orientation to a suite of investment funds and other related pension services
- Preparing and presenting periodic market and investment updates to clients
- Writing periodic investment communiqués
- Working with a business development team and assisting with the acquisition of new business as required

Qualifications and experience required:

- At least five years experience in investment management or financial planning
- University degree or professional designation in a relevant field such as CFP, PFP, CRSP and ChFC
- Exceptional communication skills including group and individual presentations and written communications from employee to C-suite level
- Thorough knowledge of investment vehicles and financial planning
- Knowledge of Bermuda pension legislation
- Knowledge of USA, Canadian and UK Pension schemes
- Excellent use of MS Office Suite including Word, Excel, PowerPoint and Outlook



AFL
Investments

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Interested applicants should respond by sending their resume and cover letter to:

Human Resources, AFL Investments
P.O. Box HM 1064
Hamilton HM 11
or by email to resume@aflinvestments.bm

Closing deadline November 10, 2011

PRIVATE WEALTH MANAGEMENT. SIMPLIFIED SOPHISTICATION.

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