

**LEGAL NOTICE
IN THE MATTER OF
SECTION 107 OF
THE COMPANIES ACT, 1981
("the Act")**

**AND
IN THE MATTER OF
THE AMALGAMATION OF
GL FINANCE I LTD.
AND
GL FINANCE II LTD.**

NOTICE IS HEREBY GIVEN that **GL FINANCE I LTD.** and **GL FINANCE II LTD.** intend to amalgamate pursuant to the provisions of Section 107 of the Act with effect from 1 November 2011 and will continue as **GL FINANCE I LTD.** Any creditor objecting hereto to the proposed amalgamation must notify either company of the same at the address below within 30 days from the date hereof.

Appleby Attorneys for
GL FINANCE I LTD.
AND
GL FINANCE II LTD.

Canon's Court,
22 Victoria Street,
P.O. Box HM 1179,
Hamilton HM EX
Bermuda.