LEGAL NOTICE

IN THE MATTER OF
THE COMPANIES ACT 1981
and
IN THE MATTER OF

SHELL OVERSEAS HOLDINGS (OMAN)LIMITED

(the "Company")

NOTICE IS HEREBY GIVEN that it is proposed the authorised share capital of the Company will be reduced with effect from the 3rd day of October, 2011, from £1,000,000,000 divided into 1,000,000,000 shares of £1.00 each (510,000,000 of which have been issued and fully paid) to £50,000,000 divided into 1,000,000,000 shares of £0.05 per share, by reducing the par value of each authorised share, whether or not issued, from £1.00 per share to £0.05 per share.

Dated this the 17th day of September, 2011, at Hamilton, Bermuda

CONYERS DILL & PEARMAN LIMITED

Attorneys for the Company