

**IN THE MATTER OF THE  
COMPANIES ACT 1981 OF  
BERMUDA**

**and**

**IN THE MATTER OF EXALT  
AIRCRAFT HOLDINGS LTD.  
(the "Company")**

**NOTICE** IS HEREBY GIVEN pursuant to Section 104B of the Companies Act 1981 of Bermuda that the Company intends to amalgamate and continue in Guernsey as if the Company had been incorporated under the laws of Guernsey.

Dated: 31 August 2011 at  
Hamilton, Bermuda.

Secretary  
ExAlt Aircraft Holdings Ltd.