

LEGAL NOTICE

NOTICE OF REDUCTION OF SHARE CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that **Sun Life Hong Kong Limited** (the “Company”) intends to reduce its United States Dollar authorised and issued share capital from US\$720,000,000 to US\$575,100,000 and from US\$495,766,980.80 to US\$395,993,875.91 respectively, by a reduction of the par value of each of the unissued shares and issued Common Shares of the Company from US\$0.80 to US\$0.639 on or after the 15 September 2011.

Appleby (Bermuda) Limited
Attorneys for the Company