

**IN THE MATTER OF
THE COMPANIES ACT 1981
and**

**IN THE MATTER OF
KATANGA MINING LIMITED
NOTICE IS HEREBY GIVEN**
that it is proposed that the above
named Company intends to
discontinue in Bermuda pursuant
to section 132G of the Companies
Act 1981 and continue in the
Yukon Territory of Canada as
if the Company had been
incorporated under the laws of the
Yukon Territory of Canada.

Dated this 15 day of August, 2011
at Hamilton, Bermuda

By Order of the Board

Appleby (Bermuda) Limited
Attorneys to the Company