

# **LEGAL NOTICE**

## **IN THE MATTER OF**

### **THE COMPANIES ACT, 1981**

#### **NOTICE IS HEREBY GIVEN**

pursuant to Section 46(2)(a) of the Companies Act 1981 that **Holpac Limited** intends to reduce its share premium account from US\$ 178,719,069.63 to US\$ Nil on the 31<sup>st</sup> day of August, 2011.

**Appleby**

Attorneys for the Applicant