

LEGAL NOTICE
IN THE MATTER OF
SECTION 104B OF
THE COMPANIES ACT, 1981
(the "Act")

AND IN THE MATTER OF
THE AMALGAMATION OF
Cooper Finance (Bermuda) Ltd.
and

Cooper UK Subco, LLC

NOTICE IS HEREBY GIVEN that Cooper Finance (Bermuda) Ltd. and Cooper UK Subco, LLC intend to amalgamate to a foreign jurisdiction, namely Delaware, USA, pursuant to the provisions of Section 104B of the Act and to continue as Cooper UK Subco, LLC.

APPLEBY
Attorneys for the Applicant