

LEGAL NOTICE

IN THE MATTER OF THE
COMPANIES ACT 1981

and

IN THE MATTER OF Al Islami
Aircraft Limited

NOTICE IS HEREBY GIVEN
that it is proposed that the
authorised and issued share
capital of the Company will be
reduced with effect from the 22nd
day of June, 2011, from
\$57,798,973 divided into
57,798,973 shares of \$1.00 each
which have been issued and fully
paid up to \$12,000 divided into
12,000 shares of \$1.00 each fully
paid up.

Dated this the 6th day of June,
2011, at Hamilton, Bermuda

**CONYERS DILL &
PEARMAN LIMITED**

Attorneys for the Applicant