

**IN THE SUPREME COURT OF BERMUDA
COMMERCIAL COURT
CIVIL JURISDICTION**

2011 : No. 103

**IN THE MATTER OF BRITISH AMERICAN INSURANCE
COMPANY LIMITED,**

**Provisional Liquidator Appointed
AND IN THE MATTER OF SECTION 99
OF THE COMPANIES ACT 1981**

RESULTS OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that as a result of the votes cast at the Scheme Meeting of the above company held on 19 May, 2011, the Scheme of Arrangement between the company and its Scheme Creditors was approved.

The said Scheme will be subject to the subsequent approval of the Supreme Court of Bermuda.

If you have any questions, please contact 294-2651 or email infoba@kpmg.bm.

DATED this 20 May, 2011

Official Receiver/Provisional Liquidator