

LEGAL NOTICE

In the matter of
THE COMPANIES ACT 1981 (AS AMENDED)
(the “Act”)

NOTICE IS HEREBY GIVEN pursuant to section 46(2)(a) of the Companies Act 1981 that:

Dragon Hill Wuling Automobile Holdings Limited
(the “Company”)
(an exempted company incorporated in Bermuda)

intends to undertake the following with effect on 30 May 2011:-

The entire amount standing to the credit of the share premium account of the Company (being an amount between RMB460,000,000 and RMB530,000,000) be reduced to nil.

The above is subject to approval by the shareholders of the Company at an annual general meeting to be held on 27 May 2011 in Hong Kong.

Appleby
Bermuda Attorneys
for the Company