

LEGAL NOTICE

In the matter of
THE COMPANIES ACT 1981 (AS AMENDED)
(the “Act”)

NOTICE IS HEREBY GIVEN pursuant to section 46(2)(a) of the Companies Act 1981 that:

China LotSynergy Holdings Limited
(the “Company”)

intends to reduce the share premium account of the Company by HK\$813,537,000 from an amount between HK\$1,546,000,000 to HK\$1,575,259,000, to an amount between HK\$732,463,000 to HK\$761,722,000 with effect on 26 May 2011 and that such reduction is subject to the approval by the shareholders of the Company at an annual general meeting to be held on 26 May 2011 in Hong Kong. The foregoing transaction will not result in any reduction in the Company’s authorised share capital of HK\$40,000,000.

Appleby
Bermuda Attorneys