

IN THE SUPREME COURT OF BERMUDA

CIVIL JURISDICTION

2011 : No. 22

**IN THE MATTER OF PARKCENTRAL GLOBAL HUB
LIMITED (IN LIQUIDATION)**

**AND IN THE MATTER OF SECTION 99 OF THE COMPANIES
ACT 1981 OF BERMUDA**

**NOTICE OF SCHEME EFFECTIVE DATE
& FINAL FILING DEADLINE**

NOTICE IS HEREBY GIVEN that by an order dated 1 April 2011 made in the above matter the Supreme Court of Bermuda, sanctioned a scheme of arrangement (the “Scheme”) between Parkcentral Global Hub Limited (the “Company”) and the Scheme Creditors (as defined in the Scheme) of the Company pursuant to Section 99 of the Companies Act 1981 of Bermuda. Copies of the Order sanctioning the Scheme were delivered to the Registrar of Companies in Bermuda on 1 April 2011 and the Scheme became effective in Bermuda on that date.

Any person who believes that it may be a Scheme Creditor of the Company and has not received a copy of the Scheme should contact the Joint Liquidators at the address and contact details set out below.

A Final Filing Deadline of 5.00 pm Bermuda time on 4 May 2011 has been established. Scheme Creditors are required to submit a completed Notice of Claim form to the Joint Liquidators of the Company by facsimile transmission, email in pdf format, or by registered post, hand delivery or courier at the address, facsimile number or email address set out below so that it is received by the Joint Liquidators at or before the Final Filing Deadline. Copies of the Notice of Claim forms may be obtained from the Joint Liquidators at the address and contact details set out below.

Any Scheme Creditor who does not return a completed Notice of Claim form to the Joint Liquidators at or before the Final Filing Deadline will have no right to file a Notice of Claim or to receive any payment under the Scheme and any liabilities of the Company to that Scheme Creditor will be deemed to have been satisfied in full under the Scheme.

Notice of the Effective Date and Final Filing Deadline has been sent by the Joint Liquidators to all known Scheme Creditors at their last known address. Any person who believes himself or herself to be a Scheme Creditor who has not received notice of the Effective Date and Final Filing Deadline and a Notice of Claim form should contact the Joint Liquidators at the address specified below.

Any questions relating to the Scheme or this notice, or the action Scheme Creditors are required to take, should be directed to the Joint Liquidators c/o KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton, Bermuda to the attention of James Bennett, telephone +1 441 294 2603, fax +1 441 295 8280, email jamesbennett@kpmg.bm or parkcentralinfo@kpmg.bm.

DATED this 1st day of April, 2011