

**IN THE SUPREME COURT OF BERMUDA  
CIVIL JURISDICTION**

**2011: NO. 22**

**IN THE MATTER OF  
PARKCENTRAL GLOBAL HUB LIMITED (IN LIQUIDATION)  
AND IN THE MATTER OF SECTION 99 OF THE COMPANIES  
ACT 1981 OF BERMUDA**

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**NOTICE OF SCHEME MEETING**

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**NOTICE IS HEREBY GIVEN** that, by Order dated 28 January 2011, the Supreme Court of Bermuda has directed in accordance with Section 99 of the Companies Act 1981 of Bermuda that a meeting (the “Scheme Meeting”) of certain creditors ("Scheme Creditors") (as defined in the Scheme referred to below) of Parkcentral Global Hub Limited (In Liquidation) (the “Company”) be convened for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement (the "Scheme") proposed to be made between the Company and the Scheme Creditors. The Scheme Meeting will be held at the offices of KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton, Bermuda on 28 March 2011 at 10:00 am (Bermuda time). Registration will commence at one hour prior to the Scheme Meeting (Bermuda time).

Copies of the Scheme and the Explanatory Statement required to be furnished pursuant to Section 100 of the Companies Act 1981 of Bermuda have been sent to all known Scheme Creditors and are available from the office of Charles Thresh and Michael Morrison, KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton, Bermuda, being joint liquidators of the Company (the “Joint Liquidators”). These documents are available free of charge to any person entitled to attend the Scheme Meeting during usual business hours on any Business Day (as defined in the Scheme) prior to the day appointed for the Scheme Meeting.

Scheme Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a Scheme Creditor or not, as their proxy to attend and vote in their place. A Proxy Form for use at the Scheme Meeting is available from the Joint Liquidators at the above address (and a copy is also included with the composite Scheme document which consists of the Scheme, Explanatory Statement and appendices). Proxy Forms should be lodged at KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton, Bermuda and marked for the attention of James Bennett, to be received by no later than 5:00 pm (Bermuda time) on 23 March 2011. Proxy Forms may be sent by facsimile transmission to +1 441 295 8280 by the same time and date provided the original forms are handed to the Chairman of the Scheme Meeting at the meeting or posted so as to be received at the above address in Bermuda by no later than 3 Business Days after the Scheme Meeting. It may also be accepted by email in pdf form sent to parkcentralinfo@kpmg.bm.

For voting purposes, the Joint Liquidators will generally be prepared to admit Scheme Claims at the value placed upon them for the purposes of the Estimated Voting Claim Valuation Statement (including the reasonable value of any contingent claims deferred for the purposes of the Final Distribution), unless agreed otherwise by the Joint Liquidators. If any Scheme Creditor either wishes to put forward their claim at a different value for voting purposes or wishes to put forward a new or different claim, the value of which was not set out in the Estimated Voting Claim Valuation Statement, then that Scheme Creditor should file a Proof of Debt form attaching such reasonable information as will enable the Joint Liquidators to place a just estimate on the value of the Scheme Claim of the Scheme Creditor purely for voting purposes. A Proof of Debt is available from the Joint Liquidators at the above address (and a copy is also included with the composite Scheme document). Proof of Debt forms must be lodged at KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton, Bermuda or by facsimile to +1 441 295 8280 marked for the attention of James Bennett to be received by no later than 5:00 pm (Bermuda time) on 23 March 2011. In either case, any Scheme Creditor who wishes to vote at the Scheme Meeting must attend either in person or by proxy. The Supreme Court of Bermuda has directed Charles Thresh, being one of the Joint Liquidators, or, failing him, Michael Morrison, or failing both of them, James Bennett, to be Chairman of the Scheme Meeting and has directed the Chairman to report the results of the Scheme Meeting to the Bermuda Court. The Scheme will be subject to the subsequent approval of the Supreme Court of Bermuda.

Any inquiries relating to the Scheme should be directed to James Bennett of KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton, Bermuda, tel +1 441 294 2603, fax +1 441 295 8280 in the first instance or by email to parkcentralinfo@kpmg.bm.

Charles Thresh

Michael Morrison

Parkcentral Global Hub Limited (In Liquidation)