



VP Finance

Lombard International Bermuda Companies specialise in the issuance and administration of life insurance policies, annuity products, and funding agreements which are designed to meet the multi-jurisdictional wealth planning needs of the sophisticated high net worth individual and institutional clientele. We have three Companies that operate as Class C Long-Term Insurers under the Insurance Act 1978 and as segregated accounts companies under the Segregated Accounts Companies Act 2000.

Growth in existing and new markets means that we are recruiting talented people to join our growing on island team. Lombard International Bermuda is a people first organization, both internally and externally. We pride ourselves on recruiting the best possible talent to further deepen and strengthen our in-house knowledge and expertise. We are open to speaking with both full and part time candidates.

Reporting to the Chief Operating Officer, the VP Finance has responsibility for the financial oversight of Lombard's Bermuda domiciled life insurance companies. This includes working with the regulators and ratings agencies to ensure our entities remain in good standing. A key part of this role will also involve management and oversight of all treasury related functions as well as being responsible for all financial reporting and forecasting and Regulatory reporting along with planning the financial Strategy for the Lombard Bermuda entities, including creation and analysis of strategic plans, including the annual budget. The VP Finance will also advise on the viability and financial impact including potential revenue, expenses, and risk factors of strategic initiatives and transactions and provide strategic strategies and solutions to mitigate any reputational risk, potential financial losses and maximize profitability. **For a full description of responsibilities, please contact hr@psolutions.bm or 441-232-5270.**

Required Skills and Experience

- BA/BS degree in finance, accounting, business administration or a related field
- CA, CPA or other similar qualification desired along with 8+ years of directly relevant experience
- Capable of strategic thinking with the ability to execute a vision
- Understanding of US tax code particularly as it relates to Insurance companies and ECI
- Understanding of Hedge Fund, Private Equity and other alternative type investments
- Re/Insurance transaction experience, gained either within a corporation, or from an advisory perspective
- Demonstrable knowledge and understanding of BSCR, FCR and CISSA as well as knowledge of Bermuda STAT and US GAAP
- Knowledge of life insurance and annuity products
- Highly developed communication and presentation skills with demonstrable ability and experience presenting financial strategies and results at Board level; as well as to colleagues and clients
- Creative problem solver; solutions oriented
- Proven leadership ability
- A strong team player – working ethic allied to a dynamic, proactive, hands – on approach, able to thrive in a small team environment
- Ability to multi-task and adapt in a fast-paced and changing environment
- Experience and knowledge of the Bermuda regulatory environment
- Substantial international experience in financial services
- Some travel required

If you are interested in this opportunity and meet the above requirements, please submit a cover letter and resume by **February 15th 2023**. Thorough background checks will be completed. **Applications may be submitted via Bamboo at:** <https://performancesolutions.bamboohr.com/careers/29?source=aWQ9MjM%3D>
Email: hr@psolutions.bm Phone: 441-232-5270