

**IN THE MATTER OF
THE COMPANIES ACT 1981
AND
IN THE MATTER OF STAR CRUISES SHIP HOLDING LIMITED
(IN CREDITORS' VOLUNTARY LIQUIDATION)

(THE "COMPANY")**

RESOLUTION TO WIND UP

The members and the creditors of the Company, acting by a general meeting and meeting of the creditors on 30 January 2023, passed the following resolutions:

1. **THAT** the Company be wound up voluntarily pursuant to the provisions of the Companies Act 1981, as amended; and
2. **THAT** Francine Mason of R&H Services Limited, 3rd Floor, 5 Reid Street, Hamilton HM 11, Bermuda and Owen Walker of R&H Restructuring (Cayman) Ltd., PO Box 897, Windward 1, Regatta Office Park, West Bay Road, Grand Cayman KY1-1103, be appointed as joint liquidators for the purposes of winding up, such appointment to be effective forthwith.

Edward Simon Middleton

on behalf of Star Cruises Ship Holding Limited

Wing Sze Tiffany Wong

on behalf of Star Cruises Ship Holding Limited