

**IN THE MATTER OF  
THE COMPANIES ACT 1981**

**AND**

**IN THE MATTER OF OCEAN WORLD LIMITED  
(IN CREDITOR'S VOLUNTARY LIQUIDATION)**

**NOTICE TO CREDITORS**

**NOTICE IS HEREBY GIVEN** pursuant to section 216 of the Companies Act 1981 (as amended) (the “**Act**”) that a meeting of the creditors of the abovementioned Company will be held 30 January 2023 at 9:00am (Bermuda time) / 9:00pm (Hong Kong Time) for the following purposes:

1. that the Company be placed into a creditors' voluntary liquidation;
2. that joint liquidators be appointed pursuant to the provisions of section 217 of the Act;
3. that the joint liquidators remuneration be approved;
4. that the creditors receive the statement of affairs of the Company; and
5. that no committee of inspection be appointed.

A creditor entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his/her place. A proxy need not be a shareholder of the Company. Please contact the below representative for a copy of the proxy form:

**Contact for enquiries:**

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Edward Simon Middleton  
**Director**

Date: 25 January 2023

Wing Sze Tiffany Wong  
**Director**

Date: 25 January 2023