IN THE MATTER OF THE COMPANIES ACT 1981

AND

IN THE MATTER OF OCEAN VOYAGER LIMITED (IN CREDITOR'S VOLUNTARY LIQUIDATION)

NOTICE TO CREDITORS

NOTICE IS HEREBY GIVEN pursuant to section 216 of the Companies Act 1981 (as amended) (the "Act") that a meeting of the creditors of the abovementioned Company will be held 26 January 2023 at 9:00am (Bermuda time) / 9:00pm (Hong Kong Time) for the following purposes:

- 1. that the Company be placed into a creditors' voluntary liquidation;
- 2. that joint liquidators be appointed pursuant to the provisions of section 217 of the Act;
- 3. that the joint liquidators remuneration be approved;
- that the creditors receive the statement of affairs of the Company;
 and
- 5. that no committee of inspection be appointed.

A creditor entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his/her place. A proxy need not be a shareholder of the Company. Please contact the below representative for a copy of the proxy form:

Contact for enquiries: Carlos Bourgy

R&H Restructuring (Bermuda) Ltd 3rd floor, 5 Reid Street Hamilton, HM11, Bermuda

PO Box HM 1475, Hamilton HM FX, Bermuda cbourgy@rhrestructuring.com

Edward Simon Middleton Date: 25 January 2023

Director

Wing Sze Tiffany Wong Date: 25 January 2023

Director