

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981

NOTICE IS HEREBY GIVEN
that **Brookfield Asset Management (Bermuda) Ltd.**, an exempted company, is applying to the Minister of Finance under the provisions of section 129A of the Companies Act 1981 for a licence to carry on business in Bermuda.

Appleby (Bermuda) Limited
Attorneys for the Applicant