In the matter of the Companies Act 1981 (the "Act") NOTICE IS HEREBY GIVEN that:

LEGAL NOTICE

Mike Miscio and Anthony Vergalito on behalf of AmaLaTerra Inc.

are applying to incorporate a local company with limited liability to be called:

AmaLaTerra Bermuda Ltd. which shall have unrestricted

objects and the rights, powers and privileges of a natural person.

COSON CORPORATE SERVICES LIMITED On behalf of the Applicant