## **Underwriting & Management Information Assistant**

HSBC Insurance Captive Closing Date: 07 October 2022

The HSBC Insurance Captive ("the Captive") invites applications for the role of Underwriting & Management Information Assistant. The role holder will be responsible for providing specialised support to the Captive's Underwriter on the Property & Casualty ("P&C") and Employee Benefits ("EB") business risks underwritten by the Captive, within prescribed quality standards and deadlines.

## Major responsibilities

- Support activities of the renewal and new business process by ensuring listings are updated and maintained
- Review and compile submissions for analysis and preparation for the Underwriter's approval
- Ensure accuracy and execution of Policy wording, slips, binders, etc., in conjunction with the Underwriter
- Develop, produce, and deliver monthly, quarterly, and annual management information reports
- Create new reporting models, which combine and summarise data from multiple sources using Excel and other reporting tools
- Review information to identify and interpret any patterns or useful trends
- Ongoing maintenance of the data by reviewing computer reports and performance indicators to improve processes
- Identify inefficiencies in existing key manual processes and implement solutions that will optimise the efficiency and quality of the business processes within the Underwriting function

## Minimum qualifications

- At least 2-3 years of experience in a similar role, with previous experience in Insurance preferred
- Ability to use analytical techniques to interpret data acquired, in order to create regular reports
- Proven experience in developing and delivering clear, accurate, and relevant reports to aid decision making
- · Ability to multi-task in a high-pressure environment
- Ability to think outside the box and suggest changes to processes in order to improve efficiency and impact, while having an appreciation for control and prudence
- Strong computer skills, including proficiency in the use of Microsoft Excel, and macro knowledge preferred
- Experience using SharePoint, SQL Databases, and statistical software would be advantageous
- Outstanding time management, planning, and organisational skills
- Excellent verbal and written communication skills



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Interested applicants are invited to Join our Talent Community by applying via

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