The Cake Shop Limited - in Liquidation (the "Company")

Expression of Interest

The Joint Provisional Liquidators of the Company, Rachelle Frisby and Edward Willmott of Deloitte Ltd, welcome expressions of interest from parties to purchase the assets and/or business of the Company:

- 1. Assorted bakery equipment.
- 2. Business and goodwill of the Company.
- 3. The trading premises of the Company at 17 Curving Avenue, Pembroke HM 17, Bermuda.

To be sold as-is either as separate lots or as a whole.

- 1:00 PM at the trading premises. Interested parties should express their intentions via email to **natasha.trott@deloitte.com** on or before 5:00 PM on 5 September 2022. Thereafter, registered interested parties will receive a detailed list of the assets under sale and other relevant information regarding terms of the sale.

There will be an asset viewing on 9 September 2022 from 10:00 AM

Please direct any enquiries to:

Joint Provisional Liquidators

The Cake Shop Limited (in Liquidation) c/o Deloitte Ltd.

Attn: Natasha Trott

Email: natasha.trott@deloitte.com

Tel: +1 (441) 298-1172

Rachelle Frisby and Edward Willmott Joint Provisional Liquidators