

Expertise

We are retained to recruit by many of Bermuda's finest employers. Global Atlantic is one of them.

Associate, Ivy

Global Atlantic is one of the fastest growing companies in the Life and Annuity industry. We are primarily focused on the U.S. retirement and life insurance markets with a broad range of annuities and life insurance options, as well as reinsurance solutions. Our success is driven by competitive, innovative product designs, leading investment management and integrated risk management, along with highly experienced leadership. Global Atlantic is looking for a diverse team of talented individuals who reinforce their culture of collaboration and innovation. We are dedicated to the career development of our employees, people because we know they are critical to their long-term success.

The Associate will be responsible for a new reinsurer, coordinating accounting and finance support in a larger matrix organization. This position will be based in our Hamilton, Bermuda office and report to the Bermuda Controller. The Associate will prepare and provide quality assurance to ensure timely and accurate financial reporting to senior management and investors and assist the Bermuda entities' Controller in various business initiatives including automation projects, process improvements, and identifying opportunities to enhance investor level reporting. This role will have significant contact and visibility with senior executives of the Institutional business and the Bermuda reinsurance and corporate entities.

Key Duties & Responsibilities:

- Planning and coordination across source functions for the accounting close, remaining engaged in and providing control reviews of financial results as they emerge to ensure the accuracy of the legal entity results developed
- Synthesize and summarize detailed financial data to create meaningful, high-level, result oriented analysis used for management and investor reporting
- Monitor and forecast both capital and liquidity for entities inclusive of proforma impact of potential transactions and benchmarking of performance to proforma.
- Oversee investor level reporting as well various fund administration duties (capital calls etc.)
- Expand availability of monthly information and identify and champion initiatives to accelerate availability of business information
- Assist with delivering regulatory reporting on a US GAAP, US Statutory, Bermuda Statutory and Bermuda Economic balance sheet bases for the client legal entity.

Minimum Qualifications, Skills & Experience:

- Bachelor's degree in Finance, Accounting or related field
- Internationally recognized accounting designation (i.e. CPA, CA, or equivalent)
- 8 years of accounting and reporting experience, preferably with a (re)insurer. Actuarial or Investment experience a plus
- Big 4 experience preferred
- Robust knowledge of Bermuda Economic Balance Sheet and BSCR and US GAAP accounting a strong plus
- Demonstrated ability to deliver results in matrix organizations and manage competing priorities
- Strong quantitative and analytical skills for creating insightful, actionable reporting and analyses
- Strong technical skills with ability to understand complex financial products and models Demonstrated ability to deliver results in matrix organizations and manage competing priorities
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- Can effectively navigate change, work well within a fast-paced environment and possess a proven ability to design and lead operational and accounting change.
- Excellent verbal and written communication, including strong organization and interpersonal skills.

Global Atlantic is an equal opportunity employer, does not discriminate on any basis that is prohibited by local laws.

To apply please send your résumé to bdajobs@expertisegroup.com. All applications are handled in a confidential manner and in accordance with Expertise's Privacy Policy, available on our website.

Closing Date: August 12, 2022

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