

OCORIAN

Ocorian is a global leader in corporate and fiduciary services, fund administration and capital markets. Wherever our clients hold financial interests, or however they are structured, we provide compliant, tailored solutions that are individual to their needs.

SENIOR ACCOUNT MANAGER, INSURANCE AND CLIENT ACCOUNTING

Reporting to the Associate Director, Insurance and Client Accounting, the Senior Account Manager, Insurance and Client Accounting manages a portfolio of clients in the capital markets service line and assists in the supervision of a team of account managers and accounting assistants who are primarily engaged in insurance management and client accounting.

- Preparing and/or reviewing financial statements and reports for clients, including insurance companies.
- Managing captive and commercial insurance companies including statutory financial reporting.
- Preparing and /or reviewing applications for listing on the Bermuda Stock Exchange.
- Working with auditors to complete year-end GAAP audits on behalf of clients.
- Assisting clients with Bermuda regulatory filings and compliance including Economic Substance requirements.
- Supervising a team carrying out day-to-day functions including book-keeping, insurance policy administration and banking on behalf of clients.
- Supporting business development and marketing initiatives of Ocorian.
- Liaising with the Bermuda Monetary Authority, the Registrar of Companies, and the Bermuda Stock Exchange on behalf of clients.
- Assisting in the mentoring and professional development of account managers and accounts assistants.
- Leading client meetings and internal meetings.
- Assisting with accounts receivables, quality control, compliance, and other business management duties.

KNOWLEDGE, SKILLS, AND EXPERIENCE

- Minimum of a Bachelors Degree in a relevant field and Professional accounting designation (CA, ACCA, ACA, CPA, etc.).
- Completed or working towards insurance designation such as ARM, ARE or CPCU.
- A minimum of five years of post-qualified experience working with US GAAP, IFRS, IFRS SME, and other Generally Accepted Accounting Principles.
- Familiarity with the preparation of management accounts, for entities including trusts and insurance companies.
- Working knowledge of the general Bermuda regulatory environment, including, Economic Substance, FATCA, CRS.
- Familiarity with Insurance-Linked Securities, captives, and the general (re) insurance market.
- Flexibility to work within challenging client deadlines and ability to lead client meetings.
- Excellent written and oral communication skills.
- Good client relationship and organizational skills.
- Excellent interpersonal skills and a strong work ethic.
- Ability to work with challenging deadlines and excellent problem-solving skills.

If you have a keen commitment to quality results and enjoy working in a demanding professional environment, please confidentially apply to Jessica Redford, Island Employment Partners Ltd. at jessica@iep.bm or 296-0497 before July 21, 2022.

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