



Marsh Management Services is the exclusive captive solutions division of Marsh Inc., which includes providing advice, implementation, management and actuarial services. Marsh Management Services is seeking candidates for the following position based in the Bermuda office.

Account Manager

What can you expect?

The Account Manager is responsible for the daily management and accounting functions for a portfolio of clients that consist predominantly of insurance entities, captives, reinsurance pools, and syndicates, as well as various client finance companies, investment partnerships and holding companies.

What is in it for you?

- Being part of the Marsh McLennan businesses; a premier global brand with strong financial results.
- Competitive salary with full comprehensive benefits programs including: health insurance, life insurance, STD/LTD, generous pension contributions, employee assistance program, generous paid time off for vacation, sick, company holidays and time to give back to your community, volunteer opportunities, and other programs.
- Working with the most innovative and respected insurance colleagues in the industry

We will count on you to assist/manage:

- Acts as account manager for a portfolio of accounts
- Serves as a client contact for daily needs and answers client questions to improve the client experience
- Prepares captive financial and statistical reports in accordance with US, GAAP or IFRS, as well as the insurance regulatory environment
- Prepares regular financial commentaries to accompany financial statements
- Performs technical review of financial statements
- Ensures regulatory compliance
- Establishes and maintains good working relationships with clients, prospects, client teams, and colleagues
- Partners with the insurance team
- Manages audit and regulatory reporting
- Participates in and coordinates client meetings including preparation and presentation of financial information for those meetings
- Approves transactions for processing by the Captive Associates
- Partners with Client Executive on fee negotiations, management agreements and TRS reporting
- Performs other job-related duties as required

What you need to have:

- An internationally recognized professional accounting designation, such as CA, ACCA, ACA or CPA
- Minimum of 2 years of recent captive management experience
- Minimum of 2 years of recent supervisory or managerial experience preferred
- Experience in financial reporting under GAAP and IFRS as well as the insurance regulatory environment

What makes you stand out?

- Motivated self-starter, able to work with minimal supervision and with a keen appreciation for the importance of quality service to our clients
- Highly organized with an acute attention to detail
- Ability to co-ordinate, participate and lead client meetings
- Ability to provide training to Account Administrators and junior Account Managers
- Proficiency with Microsoft Office suite
- Ability to research complex matters independently
- Excellent knowledge of local regulations and procedures
- Familiarity with captive policy structures
- Familiarity with captive tax issues
- Ability to manage own workload as well as work as part of a team – must be able to work well under pressure
- Ability to adapt to changing priorities and to multi task

Applicants may only apply via our website, www.marsh.com/us/careers.html.

Closing date: 14 July 2022

Marsh is a global leader in insurance broking and risk management, bringing global, national, and industry specific solutions. Marsh and its separately incorporated operating entities around the world are part of Marsh & McLennan Companies, a publicly held company (ticker symbol: MMC).

Marsh & McLennan Companies offers competitive salaries and comprehensive benefits including: health, tuition assistance, employee assistance program, domestic partnership benefits, career mobility, employee network groups, volunteer opportunities, and other programs. We embrace a culture that celebrates and promotes the many backgrounds, heritages and perspectives of our colleagues and clients.

Marsh GuyCarpenter Mercer OliverWyman