

# Expertise

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(Bermuda) Ltd.  
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## Senior Account Manager

Strategic Risk Solutions (Bermuda) Ltd. is a leading independent insurance management company. We are seeking a highly motivated individual for the position of Senior Account Manager. The applicant will be responsible for the day-to-day management of a portfolio of clients including financial control and ensuring regulatory compliance.

### Key Responsibilities:

- Prepare and analyze Financial Statements
- Prepare reports to management
- Ensure regulatory compliance
- Preparation of working paper file for review by manager and peer reviewer
- Manage the relationship with clients and other SRS team members
- Manage the relationship with other service providers
- Plan, organize and control the audit process
- Review and when necessary amend Board minutes
- Liaise with management on client fees and time reporting
- Maintain all SSAE16, internal audit, documentation

### Minimum Required Qualifications and Experience:

- Must have a recognized professional designation (e.g. ACA, ACCA, CA, CPA)
- Minimum of 4 years accounting experience
- Captive management experience is required
- Good knowledge of insurance and investment accounting
- Ability to independently research complex, insurance, investment or tax matters
- Knowledge of Bermuda regulatory matters
- Ability to control and lead client meetings
- Knowledge and understanding of various insurance policies
- Knowledge and experience of using SUN would be an asset
- Ability to provide training to various junior staff

To apply please send your résumé to [jobs@expertisegroup.com](mailto:jobs@expertisegroup.com). All applications are handled in a confidential manner and in accordance with Expertise's Privacy Policy, available on our website.

**Closing Date: June 28, 2022**

