LEGAL NOTICE

Companies Act 1981 ("the Act")

NOTICE IS HEREBY GIVEN that Kevin Richards on behalf of BAM Tech Advisors Ltd. is applying to incorporate a local company limited by guarantee to be called:

Bermuda Innovation & Technology Association Ltd.

which shall have the capacity, rights, powers and privileges of a natural person.

The objects for which the company is formed and incorporated are:

- (a) to act for the public benefit as a consortium for fintech companies who are interested in being, or are already licensed or authorised under Bermuda's digital asset legislative framework;
 - (b) the promotion for the public benefit of innovation and technology development in Bermuda;
 - (c) the representation of the interests of members and of the fintech community to government and in all public fora and to encourage and foster a climate favourable to entrepreneurial activity; and
 - (d) the provision of technology innovation and networking forums for members and potential members in Bermuda.

Walkers Corporate (Bermuda) Limited For the Applicant