IN THE MATTER OF
THE COMPANIES ACT 1981
(the "Act")

AND

IN THE MATTER OF

CELESTIAL ASIA SECURITIES HOLDINGS LIMITED
(the "Company")

NOTICE OF REDUCTION OF SHARE PREMIUM

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce the amount standing to the credit of its share premium account from HK$79,126,763.54 to HK$4,126,763.54 by an amount of HK$75,000,000 (the "**Share Premium Reduction**"). It is intended that conditional upon the satisfaction of certain conditions, the Share Premium Reduction will take effect on or about 1 June 2022.

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Conyers Dill & Pearman
Attorneys to the Company

Dated this 26th day of April 2022