

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981 (THE “ACT”)

AND

IN THE MATTER OF LENDLEASE JEM PARTNERS FUND LIMITED

NOTICE OF REDUCTION OF SHARE PREMIUM

NOTICE IS HEREBY GIVEN pursuant to Section 46(2) of the Act that it is proposed that the share premium account of Lendlease Jem Partners Fund Limited (the “**Company**”) will be reduced with effect from the 2 May 2022, by S\$227,619,723.78 from S\$227,619,723.78 to nil and that the amount so reduced be credited to the Company’s contributed surplus account.

Dated this 18th of April 2022, at Hamilton, Bermuda.

Walkers (Bermuda) Limited
Attorneys for Lendlease Jem
Partners Fund Limited