

# **HONG FOK LAND INTERNATIONAL LIMITED**

(Incorporated in Bermuda with limited liability)

(the “Company”)

## **LEGAL NOTICE**

**NOTICE IS HEREBY GIVEN** pursuant to section 46(2)(a) of the Companies Act 1981 that, subject to the satisfaction of certain conditions, the Company proposes to cancel 267,977,736 issued ordinary shares with a par value of HK\$0.05 each (HK\$13,398,886.80 in aggregate) in the share capital of the Company and will immediately thereafter issue an aggregate of 267,977,736 new ordinary shares with a par value of HK\$0.05 each (HK\$13,398,886.80 in aggregate) to Hong Fok Corporation (Cayman) Limited, Hong Fok Enterprises Limited, Hong Fok Corporation (H.K.) Limited, Barragan Trading Corp, Dekker Assets Limited, Cheong Zee Yee Ling, Helen and Cheong Hooi Kheng, credited as fully paid, pursuant to a scheme of arrangement under section 99 of the Companies Act 1981 (the “**Scheme**”).

It is anticipated that if the Scheme is approved and the conditions are fulfilled the Scheme will take effect on or about 4 April 2022.

Amount of issued share capital as last determined: HK\$72,559,520.05

Amount of issued share capital to be cancelled: HK\$13,398,886.80

Amount of issued share capital upon cancellation of issued shares: HK\$59,160,633.25

Amount of issued share capital upon issue of new shares: HK\$72,559,520.05

**THIS NOTICE** supersedes the notice published on 2 February 2022.

Dated this 15<sup>th</sup> day of March 2022

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Conyers Dill & Pearman Limited  
Attorneys to the Company