

Marsh Management Services is the exclusive captive solutions division of Marsh Inc., which includes providing advice, implementation, management and actuarial services. Marsh Management Services is seeking candidates for the following position based in the Bermuda office.

## **Senior Account Manager**

### **What can you expect?**

The Senior Account Manager is responsible for the daily management and accounting functions for a portfolio of clients that consist predominantly of insurance entities, captives, reinsurance pools, and syndicates, as well as various client finance companies, investment partnerships and holding companies.

### **What is in it for you?**

- Being part of the Marsh McLennan businesses; a premier global brand with strong financial results.
- Competitive salary with full comprehensive benefits programs including: health insurance, life insurance, STD/LTD, generous pension contributions, employee assistance program, generous paid time off for vacation, sick, company holidays and time to give back to your community, volunteer opportunities, and other programs.
- Working with the most innovative and respected insurance colleagues in the industry

### **We will count on you to assist/manage:**

- Acts as senior account manager for a portfolio of accounts
- Serves as a client contact for day-to-day needs and answers standard or more difficult client questions to improve the client experience
- Prepares captive financial and statistical reports in accordance with US, GAAP or IFRS, as well as the insurance regulatory environment
- Prepares regular financial commentaries to accompany financial statements
- Establishes and maintains good working relationships with clients, prospects, client teams, and colleagues
- Partners on fee negotiations, management agreements and TRS reporting
- Ensures regulatory compliance
- Participates in and coordinates client meetings including preparation and presentation of financial information for those meetings

### **What you need to have:**

- An internationally recognized professional accounting designation (e.g. ACCA, CA, CPA)
- Minimum of 5 years recent captive management experience
- Experience in financial reporting under GAAP and IFRS as well as the insurance regulatory environment
- Proficiency with Microsoft Office – Word, Excel, PowerPoint, Outlook
- Familiarity with captive policy structures and tax issues

### **What makes you stand out?**

- Audit experience
- 2 years of recent supervisory or managerial experience
- Be a motivated self-starter, able to work with a minimum of supervision and with a keen appreciation for the importance of quality service to our clients
- High sense of personal accountability

Applicants may only apply via our website, [www.marsh.com/us/careers.html](http://www.marsh.com/us/careers.html)

**Closing date: 9 March 2022**

Marsh is the world's leading insurance broker and risk adviser. With over 35,000 colleagues operating in more than 130 countries, Marsh serves commercial and individual clients with data driven risk solutions and advisory services. Marsh is a business of Marsh McLennan (NYSE: MMC), the leading global professional services firm in the areas of risk, strategy and people. With annual revenue approaching US \$17 billion and 76,000 colleagues worldwide, MMC helps clients navigate an increasingly dynamic and complex environment through four market-leading businesses: Marsh, Guy Carpenter, Mercer, and Oliver Wyman. Follow Marsh on Twitter @MarshGlobal; LinkedIn; Facebook; and YouTube, or subscribe to BRINK.

Marsh McLennan is committed to embracing a diverse, inclusive and flexible work environment. We aim to attract and retain the best people regardless of their sex/gender, marital or parental status, ethnic origin, nationality, age, background, disability, sexual orientation, gender identity or any other characteristic protected by applicable law.

**Marsh GuyCarpenter Mercer OliverWyman**