COMPANIES ACT 1981 OF BERMUDA and IN THE MATTER OF

IN THE MATTER OF THE

FACET INSURANCE LIMITED (the "Company")

NOTICE IS HEREBY GIVEN pursuant to Section 132G(2) (d) of the Companies Act 1981

that the Company intends to States of America. Hamilton, Bermuda. Convers Dill & Pearman

discontinue under the laws of Bermuda and continue in the State of Texas, United States of America as if the Company had been incorporated under the laws of the State of Texas, United

Dated: 18 February 2022 at

Limited For the Applicant