

**IN THE MATTER OF
THE COMPANIES ACT
1981 OF BERMUDA**

and

**IN THE MATTER
OF GLADSTONE
INTERNATIONAL
CORPORATION, LTD.
(the “Company”)**

NOTICE IS GIVEN
pursuant to Section 104B of
the Companies Act 1981 of
Bermuda that the Company
intends to merge with **THE
GLADSTONE COMPANIES,
LTD.** and the surviving
company shall continue as
an exempted company in the
Cayman Islands.

Dated: February 16, 2022 at
Hamilton, Bermuda.

Secretary
**GLADSTONE
INTERNATIONAL
CORPORATION, LTD.**