

# Expertise

*We are retained to recruit  
by many of Bermuda's  
finest employers. Global  
Atlantic is one of them.*

## Associate Valuation and Reporting Actuary

Our client, Global Atlantic is one of the fastest growing companies in the Life and Annuity industry. They are focused on the U.S. retirement and life insurance markets with a broad range of annuities and life insurance options, as well as reinsurance solutions. Their success is driven by competitive, innovative product designs, leading investment management and integrated risk management, along with highly experienced leadership.

Global Atlantic is looking for a diverse team of talented individuals who reinforce their culture of collaboration and innovation. They are dedicated to the career development of their people because they know they are critical to their long-term success. Join their team and come grow with them.

In February 2021, KKR & Co. acquired a majority stake in Global Atlantic in a strategic transaction.

Reporting to the Assistant Vice President, Actuarial Financial Reporting, the Associate Valuation and Reporting Actuary will join the newly formed Bermuda Valuation Team, which is responsible for performing valuation and analysis for reinsurance transactions assumed by Global Atlantic and its Bermuda-based affiliates. The Associate Valuation and Reporting Actuary will work closely with the onshore valuation team, the Bermuda Finance team, and the Risk team, with a focus on projections, valuation and reporting for Bermuda Solvency Capital Requirement (BSCR), Bermuda Statutory and Economic Balance Sheet (EBS), US GAAP and US Statutory.

### Key Duties and Responsibilities:

- Calculation of all actuarial components that drive the determination of BSCR and other relevant basis as needed
- Providing projections and analyses, balances and earnings impacts
- Supporting Risk and other teams in calculating capital metrics under internal and external stress scenarios
- Participate in model remediation/enhancement/automation projects to improve the credibility and efficiency of the various models
- Maintaining and improving relevant controls, including Sarbanes-Oxley (SOX)
- Conducting annual impact testing for potential assumption changes
- Working with the Modeling team related to any necessary modeling updates
- Supporting audit and regulatory requests

### Minimum Qualifications, Skills & Experience:

- Associate level actuarial designation; Fellowship preferred
- 7 years of re/insurance actuarial experience
- Understanding of life (re)insurance products
- 5 years of experience in pricing, valuation or financial reporting, cumulatively
- Annuity experience strongly preferred
- Experience with asset adequacy testing (CFT, BSCR, and/or CALM) strongly preferred
- Bermuda valuation requirements experience a plus
- Previous experience with actuarial software; MG-ALFA experience preferred
- Strong communication, technical, and analytical skills with the ability to participate in creative idea generation
- Ability to take personal accountability for the execution of goals and objectives, with a positive attitude and excellent ability to work in a team

At Global Atlantic, enjoy a highly competitive compensation and benefits package, with a focus on pay equity and flexibility. Global Atlantic are proud to support work/life balance with flexible work arrangements that meet individual and business needs. A casual dress code, above-average paid time off, parental and military leave, adoption assistance and tuition reimbursement are just a few of the extra perks that make Global Atlantic a great place to work. They strive to foster a culture of total well-being through community outreach and charitable giving programs. In Bermuda Global Atlantic are a lead sponsor of a weekly feeding program operated by The Hamilton Seventh-Day Adventist Church.

Social platforms provide an environment to collaborate with others and participate in friendly competitions towards achieving physical, emotional and financial well-being. Their highly competitive health, retirement, life and disability plans can be tailored to best suit your needs and those of your whole family.

Global Atlantic is committed to creating an inclusive environment where everyone feels like they can meaningfully contribute to the company's success. They are proud to be an equal opportunity employer and encourage qualified applicants from all demographics to apply.

To apply please send your résumé to [jobs@expertisegroup.com](mailto:jobs@expertisegroup.com). All applications are handled in a confidential manner and in accordance with Expertise's Privacy Policy, available on our website.

**Closing Date: November 25, 2021**

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