

**IN THE MATTER OF SECTION
132G**

**OF THE COMPANIES ACT 1981
(the “Act”)**

AND

**IN THE MATTER OF SARGASSO
MUTUAL INSURANCE
COMPANY, LTD.**

NOTICE IS HEREBY GIVEN
that the above named Company
intends to discontinue in Bermuda
pursuant to the provisions of section
132G of the Act and continue in the
STATE OF VERMONT, UNITED
STATES OF AMERICA as if the
Company had been incorporated
under the laws of THE STATE OF
VERMONT, UNITED STATES OF
AMERICA, subject to all relevant
legal and regulatory requirements
being met.

**OCORIAN LAW (BERMUDA)
LIMITED**

Attorneys for the Applicants

Dated this 30th day of October 2021