

# LEGAL NOTICE

## IN THE MATTER OF THE COMPANIES ACT 1981 (the “Act”)

AND

## IN THE MATTER OF

**Lerado Financial Group Company Limited**  
(the “Company”)

### NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to (i) consolidate (the “**Share Consolidation**”) every ten (10) issued shares of HK\$0.50 each into one (1) share of HK\$5.0 each (the “**Consolidated Share**”) in the share capital of the Company and, following the Share Consolidation, to reduce its issued share capital from an amount of between HK\$1,036,450,862 and HK\$1,381,934,483 by an amount of between HK\$1,034,377,960 and HK\$1,379,170,614 to an amount of between HK\$2,072,902 and HK\$2,763,869 by (a) cancelling any fractional Consolidated Share in the issued share capital of the Company arising from the Share Consolidation, and (b) reducing the par value of each Consolidated Share of HK\$5.0 from HK\$5.0 to HK\$0.01 by way of a cancellation of such amount of the paid-up capital on each issued Consolidated Share and an extinguishment and reduction of any part of the capital not paid-up on any issued Consolidated Shares so that each issued Consolidated Share will be treated as one fully paid up share of par value HK\$0.01 each in the share capital of the Company (the “**Capital Reduction**”).

It is intended that conditional upon satisfaction of certain conditions, the Capital Reduction will take effect on or about 15 November, 2021.

Dated this 25th day of October, 2021 at Hamilton, Bermuda.

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Conyers Dill & Pearman Limited  
Attorneys to the Company