

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981

and

**IN THE MATTER OF SHACKLETON VENTURES LIMITED
(THE “COMPANY”)**

NOTICE IS HEREBY GIVEN pursuant to Section 46(2) of the Companies Act 1981 that it is proposed that the authorised and issued share capital of the Company will be reduced with effect from 3rd November 2021, from US\$24,000 divided into 24,000 shares of US\$1.00 each (which have been issued and fully paid) to US\$12,000 divided into 12,000 shares of US\$1.00 each fully paid.

Dated this 15 October 2021, at Hamilton, Bermuda

Meritus Trust Company Limited
Secretary
Shackleton Ventures Limited