

LEGAL NOTICE

in the matter of

THE COMPANIES ACT 1981
(AS AMENDED)
(the “Act”)

NOTICE IS HEREBY GIVEN
pursuant to section 46(2)(a)
of the Act that:

China Glass Holdings Limited
(the “Company”)
(an exempted company
incorporated in Bermuda)

intends to undertake the following
with effect on 4 October 2021
(Beijing time):-

The reduction of the share
premium account of the Company
from an amount between
HK\$2,033,183,518.84 and
HK\$2,084,647,442.44 to an amount
between HK\$1,778,580,981.49
and HK\$1,830,044,905.09.

The above is subject to approval by
the shareholders of the Company
at a special general meeting to
be held on 30 September 2021 in
Beijing.

Appleby
Bermuda Attorneys
for the Company