

**IN THE MATTER OF
THE COMPANIES ACT 1981
OF BERMUDA
and
IN THE MATTER OF CAL
FUNDING IV LIMITED
(the “Company”)**

NOTICE IS HEREBY GIVEN
pursuant to Section 132G(2)
(d) of the Companies Act 1981
that the Company intends to
discontinue under the laws of
Bermuda and continue in the
State of Delaware, United States
of America as if the Company
had been formed under the laws
of the State of Delaware, United
States of America.

Dated: September 1, 2021 at
Hamilton, Bermuda.

**Conyers Corporate Services
(Bermuda) Limited**
For the Applicant