

**IN THE MATTER OF  
THE COMPANIES ACT 1981  
AND  
IN THE MATTER OF  
ALPHACAT MANAGERS  
LTD.**

NOTICE IS HEREBY GIVEN  
that the above named Company  
intends to discontinue in Bermuda  
pursuant to section 132G of the  
Companies Act 1981 and continue  
in Delaware, U.S.A. as if the  
Company had been incorporated  
under the laws of Delaware,  
U.S.A.

**Appleby (Bermuda) Limited**  
Attorneys for the Company