

**IN THE MATTER OF
THE COMPANIES ACT 1981
OF BERMUDA
and
IN THE MATTER OF
COMET FINANCE LIMITED
(the “Company”)**

NOTICE IS HEREBY GIVEN
pursuant to Section 104B of the
Companies Act 1981 of Bermuda
that the Company intends
to merge and the surviving
corporation shall continue as a
limited liability company in the
State of Delaware in the United
States of America.

Dated: 11th June 2021 at Hamilton,
Bermuda.

Secretary
Comet Finance Limited