

Ocorian Management (Bermuda) Limited is seeking a qualified, motivated individual to provide comprehensive management advisory and accounting services Bermuda registered companies, trusts and insurers.

Director of Client Services – Part-time Contract

This position reports to the Managing Director and its primary focus is on assisting clients with economic substance compliance. Other responsibilities include providing management, accounting and advisory services to a portfolio of insurance companies and other non-insurance entities on a part-time basis.

Key responsibilities include:

- Providing economic substance support and advisory services
- Managing client relationships for a varied portfolio, including companies, trusts and estates, and Bermuda registered insurance companies
- Developing a strong client development strategy, by identifying new areas of business needs
- Maintaining accurate client accounting records and preparing financial reports in accordance with industry requirements and standards
- Assisting in the design and delivery of optimal offshore management, accounting and financial solutions to multi-jurisdictional client structures
- Providing governance support for clients and advising on regulatory compliance

Knowledge, skills and experience required:

- Professional accounting designation (CA, ACCA, ACA, CPA, etc.)
- A minimum of ten years post qualification experience
- Detailed knowledge of Bermuda's economic substance act regime and experience advising clients on compliance.
- Detailed knowledge of Bermuda Insurance Act and associated regulations with respect to captive and commercial insurance including the preparation and analysis of required statutory filings
- Sound experience working with US GAAP, IFRS and Bermuda statutory accounting
- Demonstrable experience supporting business development, marketing and client relationship initiatives
- Strong analytical skills and ability to prepare gap analysis and similar reports
- A professional insurance designation and knowledge of long-term insurance business will be beneficial
- Excellent written and oral communication skills
- Excellent interpersonal skills with proven ability to promote a team environment and a strong work ethic
- Willingness to work outside standard working hours to accommodate clients in other time-zones
- Ability to work long hours and assist with deadline-oriented projects

If you have a keen commitment to quality results and enjoy working in a demanding professional environment, please apply online by going to in the Careers section of our website at www.ocorian.com before 12 May 2021.

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