

**IN THE MATTER OF:
The Companies Act, 1981**

and

**IN THE MATTER OF:
LM Air Holdings Ltd.
(In member's voluntary liquidation)**

NOTICE IS HEREBY GIVEN that a Final General Meeting of the Members of the above named Company will be held at the offices of Leman Management Limited, Wessex House, 2nd floor, 45 Reid Street, Hamilton HM 12, Bermuda, on the 12th day of May, 2021 at 10.00 a.m. for the purpose of having an account laid before them, showing the manner in which the winding-up has been conducted, and the property of the Company disposed of, and of hearing any explanation that may be given by the Liquidator, and also of determining by Resolution the manner in which the books, accounts and documents of the Company and of the Liquidator thereof, shall be disposed of.

Dated this 6th day of April 2021

S. Fabiola De Allie
Liquidator