IN THE SUPREME COURT OF BERMUDA COMPANIES (WINDING UP) 2019: No. 380

IN THE MATTER OF SPENCER CAPITAL HOLDINGS LTD. (IN LIQUIDATION) AND IN THE MATTER OF THE COMPANIES ACT 1981

NOTICE TO CREDITORS OF INTENTION TO DECLARE FIRST AND FINAL DIVIDEND

(Under the order for winding-up of the above-named Company dated 11 October 2019)

NOTICE IS HEREBY GIVEN to the creditors of the above-named Company that a FIRST AND FINAL dividend is intended to be declared in the above matter.

If you believe you are a creditor of the Company, you are required to prove your debt on or before 26 March 2021 via e-mail at CBCBMRestructuring@deloite.com. Persons who have not submitted their debts by this time will be excluded from the dividend which is to be declared.

If you have any questions or require a proof of debt form you may contact Barnaby Davies at barnaby.davies@deloitte.com.

Dated this 12th day of March 2021

Rachelle Frisby and John Johnston Joint Liquidators