

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981 and IN THE MATTER OF PETRA DIAMONDS LIMITED

NOTICE IS HEREBY GIVEN pursuant to Section 46(2) of the Companies Act 1981 that it is proposed that the Authorised Share Capital of the Company will be reduced with effect from the 23rd day of February, 2021, from £150,000,000 divided into 1,500,000,000 ordinary shares in the capital of the Company of 10 pence each to £15,000 divided into 1,500,000,000 ordinary shares of 0.001 pence each and that the effect of this reduction will be to reduce the issued share capital of the Company from £86,543,134.30 divided into 865,431,343 ordinary shares of 10 pence each to £8,654.31343 divided into 865,431,343 ordinary shares of 0.001 pence each.

Dated this the 6th day of February, 2021, at Hamilton, Bermuda

**Conyers Corporate Services
(Bermuda) Limited**

For the Applicant