



Island Employment Partners Ltd.

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For more information or
to confidentially apply,
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Closing Date:

September 14 2020

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Financial Accountant/Client Advisor

On behalf of our client, Continental Trust Corporation Limited; a Bermuda licensed trust company with business locally and internationally, and with a significant portion of business in Canada, we invite qualified candidates to apply for the role of **Financial Accountant/Client Advisor**.

Reporting to the Managing Director, the successful candidate will be responsible for financial reporting for the company as well as its various trust and corporate clients. The successful candidate would also be expected to provide advisory services to clients in relation to accounting, transactional support and tax related transactions.

Primary Responsibilities will include:

- Preparing financial statements for trust clients and underlying companies.
- Advising on creation of Canadian disability insurance and trust structures.
- Managing external audit.
- Preparation of ad-hoc financial reports by collecting, analyzing and summarizing account information where required.
- Performing investment reviews of clients' portfolios.
- Liaising with clients concerning structuring decisions, investment review and planning, financial reporting, and transactional requests.
- Assisting with office administration with full accounting responsibility for the company including client billing, AR collection and transactional support.

Qualifications/ Requirements:

- A Chartered Accountant designation.
- A minimum of ten years post qualifying accounting, advisory, Canadian tax, and financial management experience.
- An in-depth working knowledge of the Canadian Income Tax Act and the sections applicable to disability insurance and trust structuring.
- Experience analyzing and interpreting written material and quantitative data to draw conclusions.
- Experience using QuickBooks and Caseware accounting software.
- A willingness to maintain client contact and work outside of standard office hours.
- The ability to communicate effectively and work in a small office environment under minimal supervision whilst meeting deadlines.
- Proven experience in building and maintaining successful long term client relationships.