

IN THE MATTER OF THE COMPANIES ACT 1981
AND

IN THE MATTER OF American International Overseas Limited (formerly known as Chartis Overseas Limited, formerly known as American International Underwriters Overseas, Ltd., formerly known as Leeton Limited) (the “Company”)

NOTICE IS HEREBY GIVEN pursuant to Section 132G(2)(d) of the Companies Act 1981, as amended, that the above-named Company intends to discontinue under the laws of Bermuda and continue in Spain as if the Company had been incorporated under the laws of Spain.

BY ORDER OF THE BOARD

Dated this 27th day of August 2020