

**IN THE MATTER OF THE COMPANIES ACT 1981**

**AND**

**IN THE MATTER OF AIG China Real Estate Investors, Ltd. (formerly known as Chartis China Real Estate Investors Limited, formerly known as AIUO North American Reinsurance, Ltd.) (the “Company”)**

**NOTICE IS HEREBY GIVEN** pursuant to Section 132G(2)(d) of the Companies Act 1981, as amended, that the above-named Company intends to discontinue under the laws of Bermuda and continue in Spain as if the Company had been incorporated under the laws of Spain.

**BY ORDER OF THE BOARD**

Dated this 27<sup>th</sup> day of August 2020