

LEGAL NOTICE

**IN THE MATTER OF:
ALTERRA CAPITAL SERVICES BDA LIMITED
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 104B(2)(e) of the Companies Act 1981, as amended (the “Act”), that the Company intends to merge with its affiliate, Alterra Capital Services USA LLC, a limited liability company existing under the laws of the State of Delaware, United States of America, with the surviving corporation the result of the merger, being Alterra Capital Services USA LLC, continuing as a foreign corporation under the laws of the State of Delaware, United States of America.